



**PERSONAL FINANCIAL STATEMENT**

FIRST NAME: \_\_\_\_\_ MIDDLE: \_\_\_\_\_ LAST: \_\_\_\_\_  
 ADDRESS: \_\_\_\_\_  
 DATE OF BIRTH: \_\_\_\_\_ SOCIAL SECURITY NO.: \_\_\_\_\_  
 PHONE # \_\_\_\_\_ FAX # \_\_\_\_\_

| ASSETS  | AMOUNT | LIABILITIES                                      | AMOUNT |
|---|--------|--|--------|
| Cash on hand and in banks                                       |        | Notes payable to Banks Secured by:               |        |
| U.S. Gov. Securities  |        | Notes payable to Banks Secured by:               |        |
| Marketable Securities   |        | Notes payable to Banks Secured by:               |        |
| Accounts and Notes Receivable<br>Due from relatives and friends |        | Notes payable to Banks Unsecured                 |        |
| Accts. And Notes Receivable<br>(Doubtful)                       |        | Notes payable to relatives and or others         |        |
| Real Estate Owned- see breakdown<br>on page 2                   |        | Real Estate Mortgages and other Liens<br>Payable |        |
| Real Estate Mortgages Receivable                                |        |  |        |
| Automobiles and other Personal<br>Property                      |        | Unpaid Income Tax                                |        |
| Value of Life Insurance   |        | Others unpaid taxes and interest                 |        |
| Cash Value of Life Insurance                                    |        | Accounts and bills due                           |        |
| Other Assets-Itemize  |        | Other Debt-Itemize                               |        |
|   |        |  |        |
|   |        |  |        |
|   |        | <b>TOTAL LIABILITES</b>                          |        |
|   |        | <b>NET WORTH</b>                                 |        |

| Sources of Income     |    | General Information                                  |  |
|-----------------------|----|--|--|
| Salary                | \$ | Are you a defendant in any suits or legal<br>action? |  |
| Salary (Spouse)       | \$ |  |  |
| Bonus and Commissions | \$ | Have you ever filed Bankruptcy?                      |  |
| Dividends             | \$ | Any other business connections?                      |  |
| Real Estate Income    | \$ |  |  |
| Other Income-Itemize  | \$ |  |  |
| TOTAL                 | \$ |  |  |

**\*\*\*Describe in Detail, on the 2<sup>nd</sup> page, the type of real estate owned (i.e. Primary Residence, Commercial, Rental Home, Land, Other). Also include a full description, complete with acreage and/or square footage.**



| Primary Residence? Commercial? Rental Home? Condo?<br>Land? Other?<br><br>*** <u>MUST INCLUDE FULL ADDRESS</u> *** | VALUE | 1 <sup>st</sup> | 2 <sup>nd</sup> |
|--|-------|-----------------|-----------------|
| #1 -<br><br><br><br># OF ACRES: _____  |       |                 |                 |
| #2 -<br><br><br><br># OF ACRES: _____  |       |                 |                 |
| #3 -<br><br><br><br># OF ACRES: _____  |       |                 |                 |
| #4 -<br><br><br><br># OF ACRES: _____  |       |                 |                 |
| #5 -<br><br><br><br># OF ACRES: _____  |       |                 |                 |
| #6 -<br><br><br><br># OF ACRES: _____  |       |                 |                 |

I hereby authorize Award Financial Network (here after referred to as AFN) and/or its assignees to verify any credit information from whatever source it deems appropriate including, but not limited to, credit reporting bureaus and I further authorize our banks, trades, references and financial institutions to release by telephone or fax all credit information requested by AFN and/or its assignees.

We understand that any information obtained will be treated confidentially. It will be used only in assisting in securing lease financing.

THE SIGNER CERTIFIES THE ABOVE INFORMATION HAS BEEN CAREFULLY READ AND IS TRUE AND CORRECT.

DATE \_\_\_\_\_

SIGNATURE \_\_\_\_\_